PO Matching

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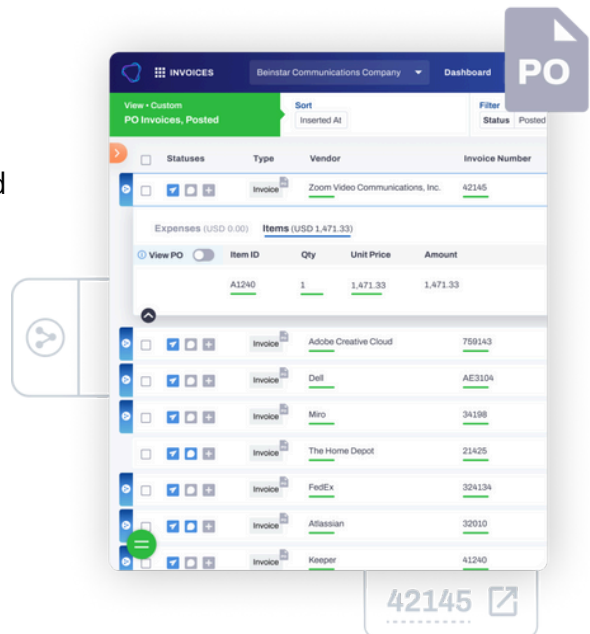## AI-powered PO matching for every edge case

Vic.ai offers 2-, 3-, and 4-way PO matching at the line-item level, automated PO mismatch approval workflows, and direct integrations with procurement and ERP systems — enabling your team to process invoices in 80% less time.

PO Matching is a core component of the Vic.ai platform, designed to automate and optimize the entire accounts payable (AP) invoice management process with an AI-first approach. It eliminates the need for manual intervention by learning and adapting to your unique invoice workflows, resulting in higher productivity and fewer errors.

AI accelerates PO matching

- **Faster, more accurate processing**
  Eliminate manual tasks, reduce processing times by up to 80%, and minimize errors with AI-powered matching — even when PO numbers are missing.

- **Effortless exception handling**
  Quickly identify mismatches and automate routing for review and fast resolution.

- **Increased control and compliance**
  Maintain complete control with audit trails, flexible tolerance settings, and customizable mismatch approval flows.

"Innovation is core to our ethos at Milwaukee Tool, down to the way our internal teams operate. We are excited to push the envelope on autonomous PO matching with Vic.ai. It presents us with a great opportunity to incorporate AI and augment our decision making."
– *Conor Clair, Senior Finance Manager of Accounting*

Simplify even the most complex PO matching scenarios with AI

- **Intelligent 2-, 3-, and 4-way PO matching**
  Automatically match invoices to POs, receipts, and inspection reports with precision, even in complex cases like multiple invoices to a PO or multiple POs to an invoice.

- **Document PO matching**
  Reconcile multiple transactions against a single ongoing purchase order, such as a blanket PO, allowing for accurate tracking and validation of partial deliveries and invoices over time.

- **Advanced invoice classification**
  For invoices missing a PO number, Vic.ai can automatically identify the missing PO and match invoices accurately, reducing manual effort and minimizing errors.

- **Dynamic tolerance settings**
  Set tolerance levels for price, quantity, and other criteria, ensuring that only exceptions are flagged for review.

- **AI-powered mismatch flags**
  Our AI detects and flags issues for human review, whether it's a missing PO, closed PO, or quantity violation.

- **Precise error detection**
  Vic.ai identifies discrepancies at the line-item level, clearly highlighting the cause, providing an explanation of the rule violation, and the location of each issue for faster resolution.

- **Custom notifications and alerts**
  Stay updated with configurable notifications for key milestones, such as unmatched invoices or flagged discrepancies.
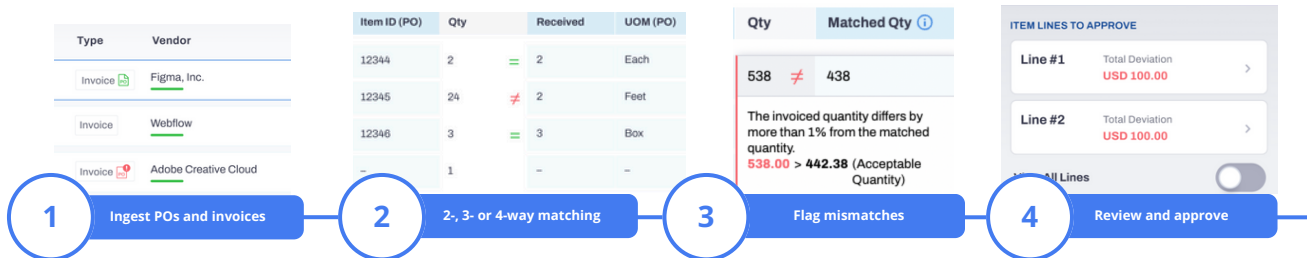
- **Mobile-friendly interface**
  Review, approve, or handle mismatches from anywhere using the Vic.ai mobile app, ensuring timely decision-making even when on the go.

- **Comprehensive audit trail**
  Maintain compliance with a detailed log of every action, match, and review, ensuring transparency and accountability across your AP process.

VIC.AI

How Vic.ai PO Matching works

Vic.ai's AI reviews invoices in real-time, identifying PO numbers, and all data on the invoice line items — such as item IDs, descriptions, quantities, and prices. With customizable tolerance settings and intelligent exception handling, Vic.ai automates the entire matching process, flagging only the discrepancies that require human intervention.

1 Ingest POs and invoices	**2** 2-, 3- or 4-way matching	**3** Flag mismatches	**4** Review and approve

Move beyond manual tasks and rigid rules with AI

As Vic.ai learns from each transaction and interaction, it becomes capable of autonomously managing more of your PO matching workload, all while keeping you in full control.

Adaptive intelligence: Vic.ai learns from your organization's unique patterns to continuously improve accuracy and efficiency over time.

Autonomous matching: Even if the PO number is missing from the invoice, the AI can predict the number and complete the match.

Deep insights and transparency: Gain full visibility into the matching process with real-time reporting and analytics, helping you identify bottlenecks and areas for improvement.

Seamless integration with your tech stack

Vic.ai integrates with all major HRIS and procurement systems, offering built-in connections with leading ERPs like Oracle, SAP, and Microsoft Dynamics. This ensures a smooth, unified experience across your financial operations.

See how Vic.ai can elevate your AP operations with AI-driven accuracy and seamless automation.

Book a demo

PO Matching| Data Sheet